

CONFIDENTIAL

Medical Dental History Form for Adult Patients

PATIENT

Date
Patient's Last name First name Middle initial
Title 🗌 Mr. 🗌 Mrs. 🗌 Ms. 🗌 Miss. 🗌 Dr. 🗌 Other I prefer to be called
Birth date Sex: Male 🗌 Female 🗌 Social Security #
Marital Status 🗌 Single 🗌 Married 🗌 Separated 🗌 Divorced 🗌 Widowed
Home address City, State, Zip code
Cell phone () Home phone ()
Work phone ()
E-mail address(es)
Occupation Employer
CLOSEST RELATIVE
Spouse or closest relative's name(s)
Title 🗌 Mr. 🗌 Mrs. 🗌 Ms. 🗌 Miss. 🗌 Dr. 🗌 Other Relationship to patient
Address (if different than patient address)
Cell phone () Home phone ()
Work phone ()
DENTICT
DENTIST
Patient's Dentist Address, City, State
Last seen Reason Next appointment
Other dentists/dental specialists now being seen: Name City, State Reason
PHYSICIAN
Patient's Physician City, State
Last seen Reason Next appointment
Most recent physical exam
Other physicians/health care providers being seen now:
Name City, State Reason
Name City, State Reason

GENERAL INFORMATION

What concerns you about your teeth? _____

Who suggested that you might need orthodontic treatment?

Why did you select our office? _____

Have you had any previous orthodontic treatment? Please describe _____

Have any other family members been treated in this office? Please name them.

Do you think that any of your work or leisure activities affect your teeth or jaws? Please explain.

FINANCIAL RESPONSIBILITY

Who will be responsible for bringing the patient to orthodontic appointments? _____

DENTAL INSURANCE

Primary policy holder's full name Birthdate					
Social Security # Relationship to patient					
Address and phone (if not listed above)					
Employer Address					
Insurance company Group # ID #					
Does this policy have orthodontic benefits? Yes No Don't know Don't know					
Secondary policy holder's full name Birthdate					
Social Security # Relationship to patient					
Address and phone (if not listed above)					
Employer Address					
Insurance company Group # ID #					
Does this policy have orthodontic benefits? Yes No Don't know Don't know					

MEDICAL INSURANCE

Policy holder's full name _____ Insurance company _____ Your answers are for office records only, and are confidential. A thorough medial history is essential to a complete orthodontic evaluation. For the following questions mark yes, no, or don't know/understand (dk/u).

MEDICAL HISTORY

Now or in the past, have you had:

☐ yes	🗌 no	☐ dk/u	Have you ever taken intravenous medication for bone disorders or cancer such as bisphosphonates as Zometa (zolendromic acid), Aredia (pamidronate) or Didronel (etidronate)?
☐ yes	🗌 no	☐ dk/u	Have you ever taken oral medication for bone disorders such as bisphosphonates Fosamax (alendronate), Actonel (ridendronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate)?
🗌 yes	🗌 no	🗌 dk/u	Birth defects or hereditary problems?
🗌 yes	🗌 no	🗌 dk/u	Bone fractures, or major injuries?
🗌 yes	🗌 no	🗌 dk/u	Any injuries to face, head, neck?
🗌 yes	🗌 no	🗌 dk/u	Arthritis or joint problems?
🗌 yes	🗌 no	🗌 dk/u	Endocrine or thyroid problems?
🗌 yes	🗌 no	🗌 dk/u	Diabetes or low sugar?
🗌 yes	🗆 no	🗌 dk/u	Kidney problems?
🗌 yes	🗌 no	🗌 dk/u	Cancer, tumor, radiation treatment or chemotherapy?
🗌 yes	🗌 no	🗌 dk/u	Stomach ulcer, hyperacidity, acid reflux?
🗌 yes	🗌 no	🗌 dk/u	Immune system problems?
🗌 yes	🗌 no	🗌 dk/u	History of osteoporosis?
☐ yes	🗌 no	☐ dk/u	Gonorrhea, syphilis, herpes, sexually transmitted diseases?
🗌 yes	🗌 no	🗌 dk/u	AIDS or HIV positive?
🗌 yes	🗌 no	🗌 dk/u	Hepatitis, jaundice or other liver problem?
🗌 yes	🗌 no	🗌 dk/u	Polio, mononucleosis, tuberculosis, pneumonia?
🗌 yes	🗌 no	🗌 dk/u	Seizures, fainting spells, neurologic problem?
🗌 yes	🗌 no	🗌 dk/u	Mental health disturbance or depression?
🗌 yes	🗌 no	🗌 dk/u	Vision, hearing, or speech problems?
🗌 yes	🗌 no	🗌 dk/u	History of eating disorder (anorexia, bulimia)?
🗌 yes	🗌 no	🗌 dk/u	High or low blood pressure?
🗌 yes	🗌 no	🗌 dk/u	Excessive bleeding or bruising, anemia?
☐ yes	🗌 no	☐ dk/u	Chest pain, shortness of breath, tire easily, swollen ankles?
☐ yes	🗌 no	☐ dk/u	Heart defects, heart murmur, rheumatic heart disease?
🗌 yes	🗌 no	🗌 dk/u	Angina, arteriosclerosis, stroke or heart attack?
🗌 yes	🗌 no	🗌 dk/u	Skin disorder (other than common acne)?
🗌 yes	🗌 no	🗌 dk/u	Do you eat a well-balanced diet?
🗌 yes	🗌 no	🗌 dk/u	Frequent headaches or migraines?
🗌 yes	🗌 no	🗌 dk/u	Frequent ear infections, colds, throat infections?
🗌 yes	🗌 no	🗌 dk/u	Asthma, sinus problems, hayfever?
🗌 yes	🗌 no	🗌 dk/u	Tonsil or adenoid condition?
🗌 yes	🗌 no	🗌 dk/u	Do you frequently breathe through your mouth?

Have you had allergies or reactions to any of the following:

🗌 yes	🗌 no	🗌 dk/u	Latex (gloves, balloons)
🗌 yes	🗌 no	🗌 dk/u	Metals (jewelry, clothing snaps)
🗌 yes	🗌 no	🗌 dk/u	Acrylics
🗌 yes	🗌 no	🗌 dk/u	Local anesthetics (novocaine, lidocaine, xylocaine)
🗌 yes	🗌 no	🗌 dk/u	Aspirin
🗌 yes	🗌 no	🗌 dk/u	Ibuprofen (Motrin, Advil)
🗌 yes	🗌 no	🗌 dk/u	Penicillin
🗌 yes	🗌 no	🗌 dk/u	Other antibiotics
🗆 yes	🗌 no	🗌 dk/u	Plant pollens

🛛 yes	🗌 no	🗌 dk/u	Animals
🛛 yes	🗌 no	🗌 dk/u	Foods
🗆 yes	🗌 no	🗌 dk/u	Other substances

DENTAL HISTORY

Now or in the past, have you had:

⊥ yes	🗆 no	🗌 dk/u	Permanent or extra (supernumerary) teeth removed?
🗆 yes	🗌 no	🗌 dk/u	Supernumerary (extra) or congenitally missing teeth?
🗆 yes	🗌 no	🗌 dk/u	Chipped or injured primary or permanent teeth?
🗆 yes	🗌 no	🗌 dk/u	Any sensitive or sore teeth?
🗆 yes	🗌 no	🗌 dk/u	Bleeding gums, bad taste or mouth odor?
🗆 yes	🗌 no	🗌 dk/u	Jaw fractures, cysts, infections?
🗆 yes	🗌 no	🗌 dk/u	Any teeth treated with root canals or pulpotomies?
🗆 yes	🗌 no	🗌 dk/u	"Gum boils," frequent canker sores or cold sores?
🗆 yes	🗌 no	🗌 dk/u	History of speech problems or speech therapy?
🗆 yes	🗌 no	🗌 dk/u	Difficulty breathing through nose?
🗆 yes	🗌 no	🗌 dk/u	Food impaction between the teeth?
🗆 yes	🗌 no	🗌 dk/u	Mouth breathing habit or snoring at night?
🗆 yes	🗌 no	🗌 dk/u	History of speech problems?
□ yes	🗌 no	🗌 dk/u	Frequent oral habits (sucking finger, chewing pen, etc.)?
🗌 yes	🗌 no	🗌 dk/u	Teeth causing irritation to lip, cheek or gums?
□ yes □ yes	□ no □ no		Teeth causing irritation to lip, cheek or gums? Abnormal swallowing (tongue thrust)?
_ ·		☐ dk/u	
□ yes	no no	☐ dk/u ☐ dk/u	Abnormal swallowing (tongue thrust)?
☐ yes ☐ yes	no no	☐ dk/u ☐ dk/u ☐ dk/u	Abnormal swallowing (tongue thrust)? Tooth grinding or clenching?
☐ yes ☐ yes ☐ yes	□ no □ no □ no	☐ dk/u ☐ dk/u ☐ dk/u ☐ dk/u	Abnormal swallowing (tongue thrust)? Tooth grinding or clenching? Clicking, locking in jaw joints?
☐ yes ☐ yes ☐ yes ☐ yes	□ no □ no □ no □ no	☐ dk/u ☐ dk/u ☐ dk/u ☐ dk/u	Abnormal swallowing (tongue thrust)? Tooth grinding or clenching? Clicking, locking in jaw joints? Soreness in jaw muscles or face muscles?
□ yes □ yes □ yes □ yes □ yes	 no no no no no no 	dk/u dk/u dk/u dk/u dk/u dk/u dk/u dk/u dk/u	Abnormal swallowing (tongue thrust)? Tooth grinding or clenching? Clicking, locking in jaw joints? Soreness in jaw muscles or face muscles? Ringing in ears, difficulty in chewing or opening jaw? Have you ever been treated for "TMJ" or "TMD"
□ yes □ yes □ yes □ yes □ yes □ yes	no no no no no no no no no	<pre> dk/u dk/u dk/u dk/u dk/u dk/u dk/u dk/u dk/u dk/u</pre>	Abnormal swallowing (tongue thrust)? Tooth grinding or clenching? Clicking, locking in jaw joints? Soreness in jaw muscles or face muscles? Ringing in ears, difficulty in chewing or opening jaw? Have you ever been treated for "TMJ" or "TMD" problems?
□ yes □ yes □ yes □ yes □ yes □ yes □ yes	 no no no no no no no 	<pre>dk/u dk/u dk/u dk/u dk/u dk/u dk/u dk/u</pre>	Abnormal swallowing (tongue thrust)? Tooth grinding or clenching? Clicking, locking in jaw joints? Soreness in jaw muscles or face muscles? Ringing in ears, difficulty in chewing or opening jaw? Have you ever been treated for "TMJ" or "TMD" problems? Any broken or missing fillings? Any serious trouble associate with previous dental

PATIENT HEALTH INFORMATION

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride
supplements that you take.
Do you take antibiotic pre-medication before any dental procedures? 🗌 Yes 🗌 No

Medication Ta	ken for	Medication	Taken for	
Medication Ta	ken for Medic	ation Take	n for	
Have you ever taken a	any medications to stre	ngthen your bones	? Please describe.	-
Do you or have you ev	/er had a substance abi	use problem?		
Have you chewed tob	acco 🗌 Yes 🗌 No or	smoked any subs	tance or vaped? 🗌 Yes 🗌	No
If yes, what is the free	luency?			
Have you noticed any	changes in your face of	r jaws?		
Any other physical pro	oblems?			
How often do you brus	sh?	How ofte	n do you floss?	
Women: Are you preg	gnant? 🗌 Yes 🗌 No	Are you t	rying to become pregnant?	🗌 Yes 🗌 No

FAMILY MEDICAL HISTORY

Have your parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders	
Diabetes	
Arthritis	
Severe allergies	
Unusual dental problems	
Jaw size imbalance	
Other family medical conditions?	

RELEASE AND WAIVER

I authorize release of any information regarding my orthodontic treatment to my dental and/or medical insurance company.

Signature _____

Date				

Date

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

Signature	
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MEDICAL HISTORY UPDATES OR CHANGES

Changes	
Patient Signature	Date
Dental Staff Signature	Date
Changes	
Patient Signature	Date
Dental Staff Signature	Date
Changes	
Patient Signature	Date
Dental Staff Signature	Date